

DGAP Voting Rights Announcement: Eisen- und Hüttenwerke AG
 Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act]
 with the objective of Europe-wide distribution

02.07.2018

Dissemination of a Voting Rights Announcement transmitted by DGAP - a service of EQS
 Group AG.

The issuer is solely responsible for the content of this announcement.

Notification of Major Holdings

1. Details of issuer

Eisen- und Hüttenwerke AG Koblenzer Straße 141 56626 Andernach Germany

2. Reason for notification

<input type="checkbox"/>	Acquisition/disposal of shares with voting rights
<input checked="" type="checkbox"/>	Acquisition/disposal of instruments
<input type="checkbox"/>	Change of breakdown of voting rights
<input type="checkbox"/>	Other reason:

3. Details of person subject to the notification obligation

Name:	City and country of registered office:
Tata Steel Limited	Mumbai, India

4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

□

5. Date on which threshold was crossed or reached:

30 Jun 2018

6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	total of both in % (7.a. + 7.b.)	total number of voting rights of issuer
Resulting situation	0 %	87.98 %	87.98 %	17600000
Previous notification	n/a %	n/a %	n/a %	/

7. Notified details of the resulting situation

a. Voting rights attached to shares (Sec.s 33, 34 WpHG)

ISIN	absolute		in %	
	direct (Sec. 33 WpHG)	indirect (Sec. 34 WpHG)	direct (Sec. 33 WpHG)	indirect (Sec. 34 WpHG)
			%	%
Total			%	

b.1. Instruments according to Sec. 38 para. 1 No. 1 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Voting rights absolute	Voting rights in %
				%
		Total		%

b.2. Instruments according to Sec. 38 para. 1 No. 2 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Cash or physical settlement	Voting rights absolute	Voting rights in %
Joint venture contribution agreement	n/a	n/a	n/a	15485000	87.98 %
			Total	15485000	87.98 %

8. Information in relation to the person subject to the notification obligation

<input type="checkbox"/>	Person subject to the notification obligation is not controlled and does itself not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer (1.).
<input checked="" type="checkbox"/>	Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:

Name	% of voting rights (if at least held 3% or more)	% of voting rights through instruments (if at least held 5% or more)	Total of both (if at least held 5% or more)
Tata Steel Limited	%	%	%
T Steel Holdings Pte. Ltd.	%	%	%
T S Global Holdings Pte. Ltd.	%	%	%
Orchid Netherlands (No.1) B.V.	%	87.98 %	87.98 %

9. In case of proxy voting according to Sec. 34 para. 3 WpHG

Date of general meeting:	
Holding position after general meeting:	% (equals voting rights)

10. Other explanatory remarks:

The instrument is based on agreements between thyssenkrupp group and Tata Steel group in the context of the formation of a 50/50 joint venture. As from the conclusion of the respective agreement thyssenkrupp Netherlands Project B.V. (joint venture company) has a contractual claim regarding the contribution of shares via which 87.98 % of the voting rights attached to the shares in Eisen- und Hüttenwerke AG are attributed at the closing of this agreement.

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End of NewsDGAP News Service

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